

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

March 9, 2004

REGISTRATION NO.: 24538

BONDS ISSUED BY: St. Charles County, Missouri

AMOUNT OF ISSUE: \$514,000.00

COUNTY: of St. Charles

DATE OF ISSUE: March 1, 2004 (Series 2004-B)

MONTH OF MATURITY: September

PURPOSE OF BONDS: Financing certain neighborhood improvement district projects pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (Brentwood Trails, New Melle Woods, Old Colony Farms, Westmoor Estates and Westwood Trails Road Projects)

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 52,000.00	09/01/2004 *
	45,000.00	09/01/2005 *
	46,000.00	09/01/2006 *
	48,000.00	09/01/2007 *
	49,000.00	09/01/2008 *
3.000%	240,000.00	09/01/2008
	50,000.00	09/01/2009 *
	53,000.00	09/01/2010 *
	55,000.00	09/01/2011 *
	56,000.00	09/01/2012 *
	60,000.00	09/01/2013 *
4.000%	274,000.00	09/01/2013

ARE BONDS CALLABLE: Bonds maturing on September 1, 2013 may be redeemed on and after September 1, 2009 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Kansas City, Missouri

PURCHASE PRICE: \$507,575.00

INTEREST RATE: 4.0383%

ASSESSED VALUATION: \$3,820,957,030

INDEBTEDNESS: (Including this issue) \$7,608,897.30

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable